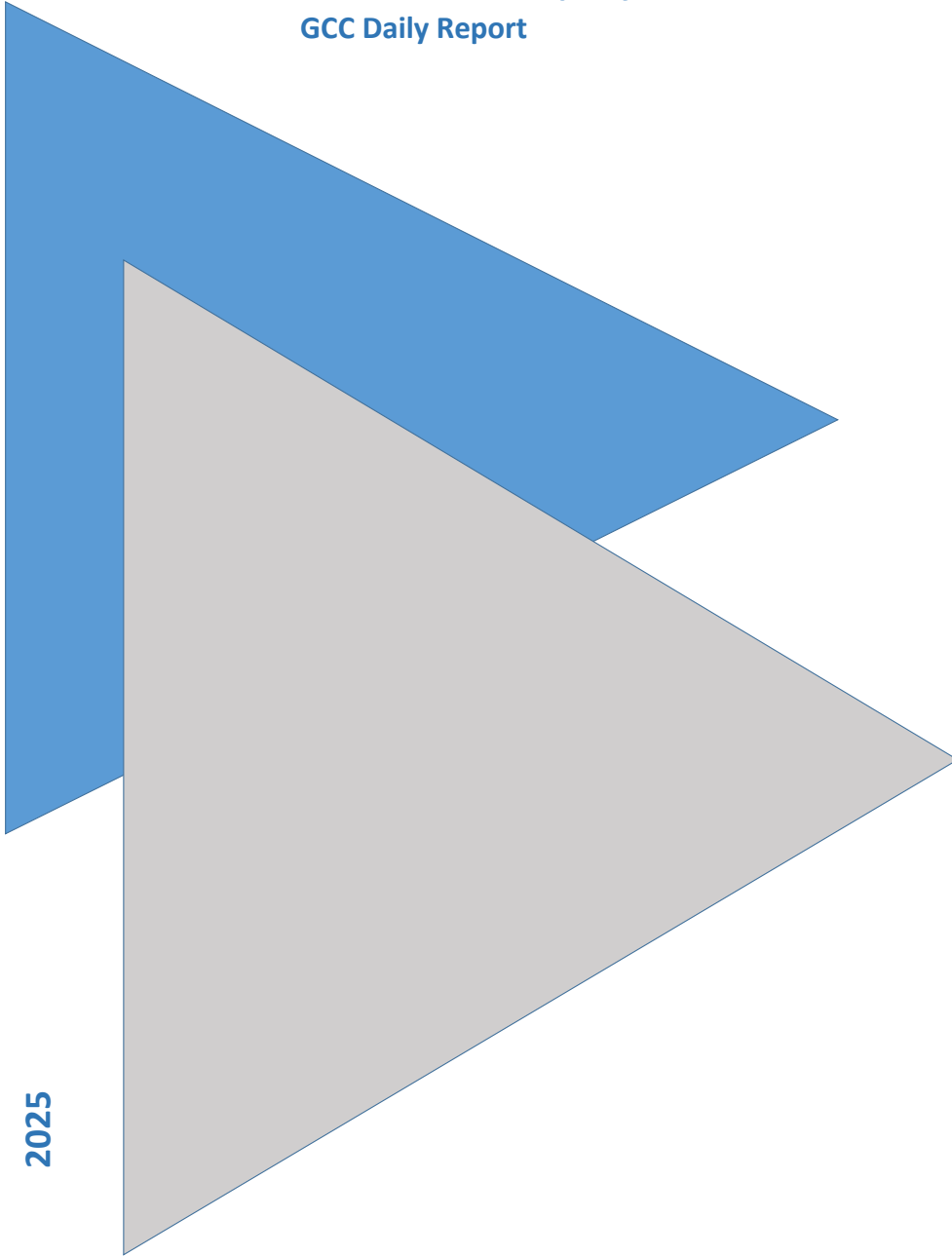


Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

24/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,537.98	1.4	(4.6)	20.7	21.1	3.4	3.1	1.91%
MSCI Emerging Markets Index	1,096.05	2.1	1.9	14.9	15.2	1.8	1.7	2.81%
MSCI FM FRONTIER MARKETS	560.35	0.3	5.2	-	11.7	0.9	1.6	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	576.18	1.2	1.2	10.7	13.9	1.6	1.7	4.72%
Muscat Stock Exchange MSX 30 Index	4,273.44	(0.4)	(6.6)	9.4	12.5	0.8	0.8	6.46%
Tadawul All Share Index	11,764.39	0.7	(2.3)	18.3	22.2	2.3	2.4	3.89%
Dubai Financial Market General Index	5,195.82	(0.2)	0.7	9.4	11.3	1.5	1.1	5.57%
FTSE ADX GENERAL INDEX	9,424.93	1.1	0.1	20.7	21.9	2.5	2.4	2.37%
Qatar Exchange Index	10,260.17	0.2	(2.9)	11.3	14.1	1.3	1.5	4.89%
Bahrain Bourse All Share Index	1,901.50	0.7	(4.3)	14.1	11.3	1.3	0.9	9.72%
Boursa Kuwait All Share Price Return Ir	7,932.53	0.5	7.7	17.7	21.0	1.8	1.6	3.03%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.14	2.2	0.3	15.8	17.1	1.8	1.7	2.76%
MSCI AC Asia Ex. Japan Index	706.29	2.2	0.3	15.3	16.8	1.7	1.7	0.00%
Nikkei 225	35,039.15	0.5	(12.2)	17.4	25.5	1.8	1.9	2.06%
S&P/ASX 200	7,968.23	0.6	(2.3)	20.0	19.4	2.2	2.2	3.70%
Hang Seng Index	21,909.76	(0.7)	9.2	11.1	11.0	1.2	1.1	4.05%
NSE Nifty 50 Index	24,246.70	(0.3)	2.5	22.6	24.0	3.6	3.3	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.91	1.8	1.8	14.5	16.3	2.0	2.0	3.34%
MSCI Emerging Markets Europe Index	143.92	1.5	21.6	10.7	7.3	1.3	1.0	3.39%
FTSE 100 Index	8,380.52	(0.3)	2.5	12.4	14.1	1.9	1.7	3.79%
Deutsche Boerse AG German Stock Inc	21,920.90	(0.2)	10.1	17.6	15.6	1.8	1.7	2.60%
CAC 40	7,479.86	(0.0)	1.3	14.9	16.2	1.8	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,343.23	1.6	(8.3)	23.1	24.0	4.4	4.2	1.47%
S&P 500 INDEX	5,375.86	1.7	(8.6)	23.0	23.5	4.6	4.4	1.42%
Dow Jones Industrial Average	39,433.32	(0.4)	(7.3)	20.8	21.4	5.1	4.8	1.81%
NASDAQ Composite Index	16,775.40	0.4	(13.1)	31.2	37.6	6.0	6.0	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	532.81	-1.0	-3.1	-35%	133%
Gold Spot \$/Oz	3,320.76	1.0	26.5	-3%	216%
BRENT CRUDE FUTR Jun25	66.78	1.0	-9.2	-20%	44%
Generic 1st'OQA' Future	68.17	1.0	-10.4	-46%	269%
LME COPPER 3MO (\$)	9,382.50	0.1	7.0	-14%	117%
SILVER SPOT \$/OZ	33.18	-1.2	14.8	-5%	177%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,273.44							
Change	-16.35	-0.38%						
Previous Close	4,289.79		Financial Sector	7,502.49	7,528.40	-0.34%	-2.45%	-2.89%
Open	4,289.79		Industry Sector	5,711.31	5,777.60	-1.15%	2.94%	8.36%
Day's High	4,293.34		Services Sector	1,533.94	1,544.21	-0.66%	-4.10%	-12.00%
Day's Low	4,269.77							
YTD Change	-6.62%							
Volume Mn	11.82							
MSX30 Value Traded Mn	2.14							
Traded Securities	48							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT CITY DESALINATION	0.067	3.08%	NATIONAL ALUMINIUM PRODUCTS	0.060	-13.04%	OQ EXPLORATION AN	0.275	2462.11
OMAN CHROMITE	3.060	2.00%	OMAN CHLORINE	0.333	-9.76%	OQ BASE INDUSTRIES	0.101	2183.89
NATIONAL FINANCE	0.123	1.65%	OMAN CABLES INDUSTRY	2.065	-5.28%	OQ GAS NETWORKS	0.128	1634.71
BARKA WATER AND POWER	0.300	1.35%	MUSCAT GASES	0.081	-4.71%	SOHAR INTERNATIO	0.130	1449.63
ASYAD SHIPPING	0.107	0.94%	MUSCAT FINANCE	0.047	-4.08%	ASYAD SHIPPING	0.107	1393.48

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,764.39		Tadawul Banks	12,809.21	12,764.35	0.35%	2.13%	-3.01%
Change	83.28	0.71%	Tadawul Energy	4,894.24	4,884.40	0.20%	1.36%	-3.60%
Previous Close	11,681.11		Tadawul Utilities	11,504.37	11,506.58	-0.02%	1.26%	-3.71%
Open	11,681.11		Tadawul Telecom	9,327.07	9,160.17	1.82%	2.16%	5.27%
Day's High	11,774.72		Tadawul Insurance	9,216.11	9,155.11	0.67%	0.40%	-3.91%
Day's Low	11,684.14		Tadawul Retailing	7,565.32	7,563.39	0.03%	0.01%	-2.74%
YTD Change	-2.26%		Tadawul Food & Beverages	5,532.62	5,498.05	0.63%	2.23%	-2.50%
Volume Mn	287,556.77		Tadawul Media	21,167.52	20,734.22	2.09%	-0.79%	-3.48%
Value Traded Mn	6,066.64		Tadawul Materials	5,198.80	5,069.72	2.55%	2.50%	-1.35%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,682.30	13,675.46	0.05%	-0.78%	-0.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PAPER MANUFACTURING CO	69.5	9.97%	AL HASOOB CO	50.00	-4.94%	AL-BAHA DEVELOPMI	3.52	44109.00
AL-BAHA DEVELOPMENT & INVEST	3.52	6.34%	SAUDI CABLE CO	139.00	-3.20%	TOURISM ENTERPRIS	0.86	36612.92
SAUDI ARABIAN MINING CO	47	5.74%	RED SEA INTERNATIONAL CO	45.05	-2.59%	NATIONAL INDUSTRI	9.75	17941.35
SAUDI RE FOR COOPERATIVE REI	43.75	5.29%	ANAAM INTERNATIONAL HOLDING	17.14	-1.95%	SAUDI KAYAN PETRO	6.08	11960.06
LADUN INVESTMENT CO	3.5	5.11%	WATANI IRON STEEL CO	2.20	-1.79%	BATIC INVESTMENTS	2.36	11546.22

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,195.82							
Change	-9.52	-0.18%						
Previous Close	5,205.34		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,206.11		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,237.25		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,189.79		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	178,790.41		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	523.50		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	7.18	7.97%	DUBAI ISLAMIC INSURANCE CO	0.326	-7.65%	SHUAA CAPITAL PSC	0.25	53,394.34
AL MAL CAPITAL REIT	1.04	7.22%	AL FIRDOUS HOLDINGS PJSC	0.276	-2.13%	#N/A boost::bad_anycast: failed conversion		27,227.50
NATIONAL CEMENT CO	3.53	6.65%	SHUAA CAPITAL PSC	0.25	-1.96%	DUBAI INVESTMENTS	2.45	17,903.22
ISLAMIC ARAB INSURANCE COM	0.4	3.36%	AMANAT HOLDINGS PJSC	1.05	-1.87%	DRAKE & SCULL INTElcast: failed conversion		13,729.81
EMIRATES INTEGRATED TELECOMM	8.59	3.12%	DUBAI ELECTRICITY & WATER AU	2.65	-1.85%	EMAAR PROPERTIES I	12.70	13,275.51

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,424.93							
Change	100.80	1.08%						
Previous Close	9,324.13		Financial	17,117.62	16,880.29	1.41%	1.99%	1.68%
Open	9,324.13		Telecommunication	4,226.14	4,278.03	-1.21%	-0.69%	1.76%
Day's High	9,424.93		Consumer Services	9,032.89	8,889.46	1.61%	3.09%	0.50%
Day's Low	9,313.33		Basic Material	4,692.67	4,740.83	-1.02%	-1.12%	5.76%
YTD Change	0.06%		Industrials	2,451.87	2,450.61	0.05%	0.01%	-2.69%
			Utilities	12,713.63	12,514.98	1.59%	1.59%	-8.83%
Volume Mn	351,930.77		Energy	2,087.24	2,079.37	0.38%	0.59%	-3.31%
Value Traded Mn	1,116.07		Health Care	2,061.93	2,007.39	2.72%	4.57%	-1.26%
Traded / Listed Stocks	76	84	Real Estate	12,297.65	12,008.85	2.40%	2.84%	-0.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	1.43	14.40%	EMIRATES INSURANCE CO. (PSC)	6.66	-9.88%	MULTIPLY GROUP	2.04	123786.94
ABU DHABI NATL CO FOR BUILDI	0.763	7.46%	ARAM GROUP	1.35	-6.25%	DANA GAS	0.78	50120.05
MULTIPLY GROUP	2.04	7.37%	HAYAH INSURANCE CO PJSC	1.51	-5.63%	ESHRAQ INVESTMENT	0.46	46725.61
ABU DHABI ISLAMIC BANK	18.04	6.75%	GULF CEMENT CO	0.701	-3.97%	BOROUGE	2.57	17851.64
EMSTEEL BUILDING MATERIALS	1.1	5.77%	ESHRAQ INVESTMENTS PJSC	0.461	-2.74%	GULF PHARMACEUTI	1.43	13553.41

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,260.17							
Change	23.06	0.23%	Total Return	24,204.70	24,150.30	0.23%	1.23%	0.27%
Previous Close	10237.11		Rayan Islamic	4,957.51	4,940.62	0.34%	1.33%	1.27%
Open	10237.11		All Share	3,780.05	3,771.06	0.24%	1.33%	0.57%
			Banks & Finance	4,621.23	4,590.86	0.66%	2.15%	0.63%
Day's High	10311.7		Industrials	4,138.38	4,181.99	-1.04%	-1.33%	-3.24%
Day's Low	10225.19		Transportation	5,588.22	5,609.01	-0.37%	0.51%	-0.84%
YTD Change	-0.02941229		Real Estate	1,652.91	1,650.98	0.12%	2.16%	4.98%
			Insurance	2,279.48	2,263.82	0.69%	2.06%	2.75%
Volume Mn	228.957		Telecommunications	2,176.23	2,143.42	1.53%	3.47%	10.88%
Value Traded Mn	645.6613		Consumer Goods	7,992.95	7,964.58	0.36%	1.66%	2.44%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	2.31	5.67%	INMA HOLDING COMPANY	3.54	-2.64%	EZDAN HOLDING GR	1.01	41471.74
EZDAN HOLDING GROUP	1.01	3.16%	INDUSTRIES QATAR	12.15	-2.41%	AL RAYAN BANK	2.19	23573.91
QATAR INTERNATIONAL ISLAMIC	10.60	2.42%	UNITED DEVELOPMENT CO	1.06	-1.49%	BALADNA	1.23	18324.08
OOREDOO QPSC	12.88	1.82%	DLALA HOLDING	1.02	-1.07%	MAZAYA REAL ESTAT	0.60	11058.42
QATARI INVESTORS GROUP	1.48	1.79%	QATAR GAS TRANSPORT(NAKILAT)	4.60	-0.78%	DOHA BANK QPSC	2.31	10335.21

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,901.50							
Change	13.97	0.74%						
Previous Close	1,887.53		MSCI Bahrain	150.58	150.88	-0.20%	-0.60%	-3.48%
Open	1,887.53		MSCI Bahrain Domestic Islamic	58.43	58.58	-0.25%	-0.76%	-4.10%
Day's High	1901.500		MSCI Bahrain Net TR USD	427.61	428.54	-0.22%	-0.60%	-2.76%
Day's Low	1887.410							
YTD Change	-4.25%							
Volume Mn	2,864.09							
Value Traded Mn	0.815							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.07	9.09%	ITHMAAR HOLDING BSC	0.04	-2.63%	ITHMAAR HOLDING E	0.04	680.00
GULF HOTEL GROUP B.S.C	0.37	8.82%	APM TERMINALS BAHRAIN BSC	1.06	-0.47%	BAHRAIN ISLAMIC BA	0.07	538.60
ALUMINIUM BAHRAIN BSC	1.01	2.02%	-	-	-	AL SALAM BANK BSC	0.20	310.15
AL SALAM BANK BSC	0.20	0.50%	-	-	-	ALUMINIUM BAHRAII	1.01	141.30
NATIONAL BANK OF BAHRAIN BSC	0.49	0.41%	-	-	-	#N/A boost::bad_anycast: failed conversion		59.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,932.53							
Change	36.29	0.46%	Industrials	763.27	754.30	1.19%	2.45%	5.48%
Previous Close	7,896.24		Banks	1,986.83	1,980.56	0.32%	-2.80%	9.78%
Open	7,898.36		Consumer Service	994.19	930.83	6.81%	0.73%	-0.45%
			Technology	1,185.82	1,185.82	0.00%	10.13%	13.99%
Day's High	7,944.96		Real Estate	1,544.13	1,538.13	0.39%	1.78%	14.12%
Day's Low	7,897.12		Financial Services	1,494.57	1,489.20	0.36%	-0.91%	-1.06%
YTD Change	7.74%		Telecom	1,051.68	1,042.16	0.91%	0.17%	3.34%
			Health Care	562.46	562.46	0.00%	-1.42%	22.73%
Volume Mn	0.46		Insurance	1,947.29	1,933.10	0.73%	-8.67%	-5.25%
Value Traded Mn	121.49		Basic Materials	918.47	916.41	0.22%	2.18%	0.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	50.20	10.57%	REAL ESTATE TRADE CENTERS CO	257.00	-11.38%	KUWAIT BUSINESS TC	171.00	50932.53
INDEPENDENT PETROLEUM GROUP	600.00	8.11%	DAR AL THURAYA REAL ESTATE C	105.00	-10.26%	ARZAN FINANCIAL GF	278.00	24309.40
AL-AHLEIA INSURANCE CO SAKP	790.00	7.78%	KUWAIT HOTELS SAK	207.00	-9.21%	KUWAIT FINANCE HC	719.00	17992.51
UNITED PROJECTS FOR AVIATION	167.00	7.74%	NATIONAL PETROLEUM SERVICES	1000.00	-7.66%	WARBA BANK KSCP	223.00	15831.76
OULA FUEL MARKETING CO	572.00	7.32%	KUWAIT PORTLAND CEMENT CO	782.00	-7.24%	AL-DEERA HOLDING C	373.00	14984.43

Source: FSC